

# A Snapshot at Brazil

*- Brazilian Fisheries and Aquaculture*

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# Introduction

- In August 2010, the Brazilian Ministry of Fisheries and Aquaculture (MPA) published the report "Producao Pesqueira e Aquicola, Estatistica 2008 e 2009" (Fisheries and Aquaculture Production, Statistics 2008 and 2009)
- The report uses for the most time series from year 2003 to 2009, but some data goes back to 1994.
- The following charts are developed based on some selected data from the said report.
- Inocap takes no responsibility for the numbers nor the use of the information inside this presentation.

# History

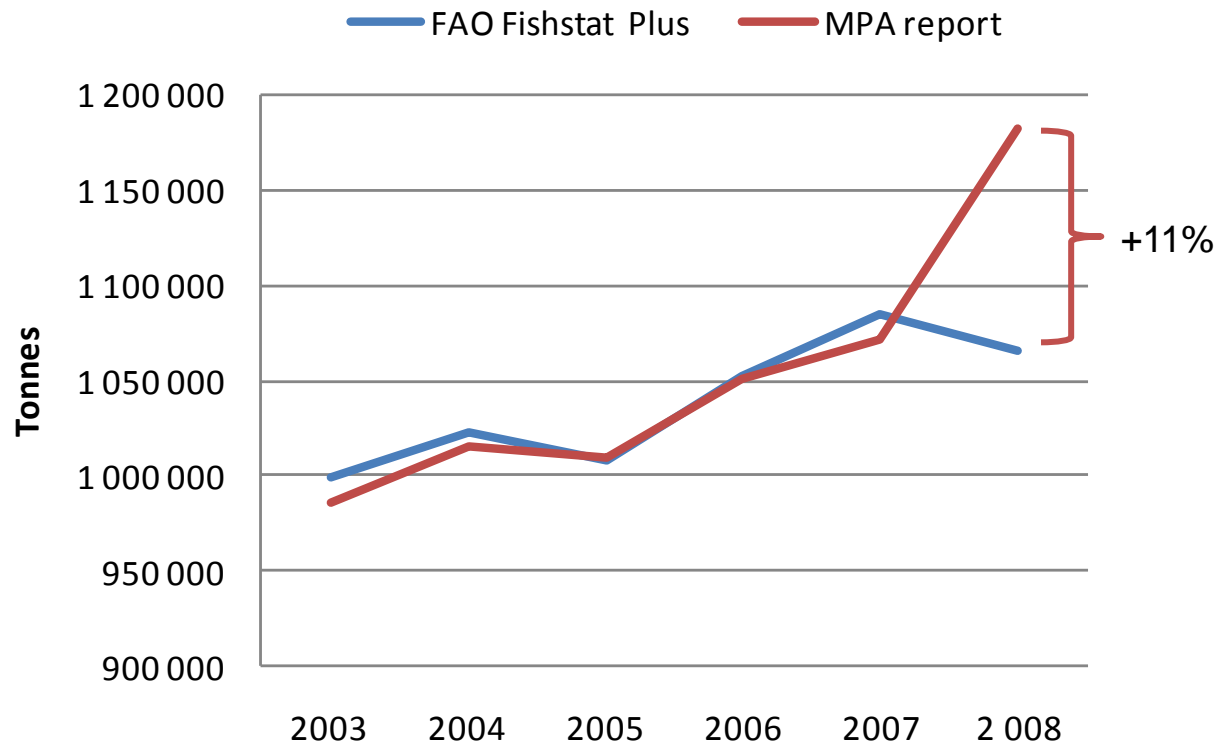
- The Brazilian Ministry of Fisheries and Aquaculture (MPA) was created on 29 June 2009
- Prior to MPA Brazil had its Special Secretariat for Fisheries and Aquaculture (SEAP /PR) created in January 2003
- The federal government prepared the “Plan of Fishery and Aquaculture”, and it was launched in 2008 by President Luiz Inacio Lula da Silva.
  - The Plan contains actions to enhance fish production and targets to be met by 2011. Moreover, it represents a response to growing global demand for food and an alternative to generate more jobs and increase incomes of workers in this sector

## FAO vs. MPA

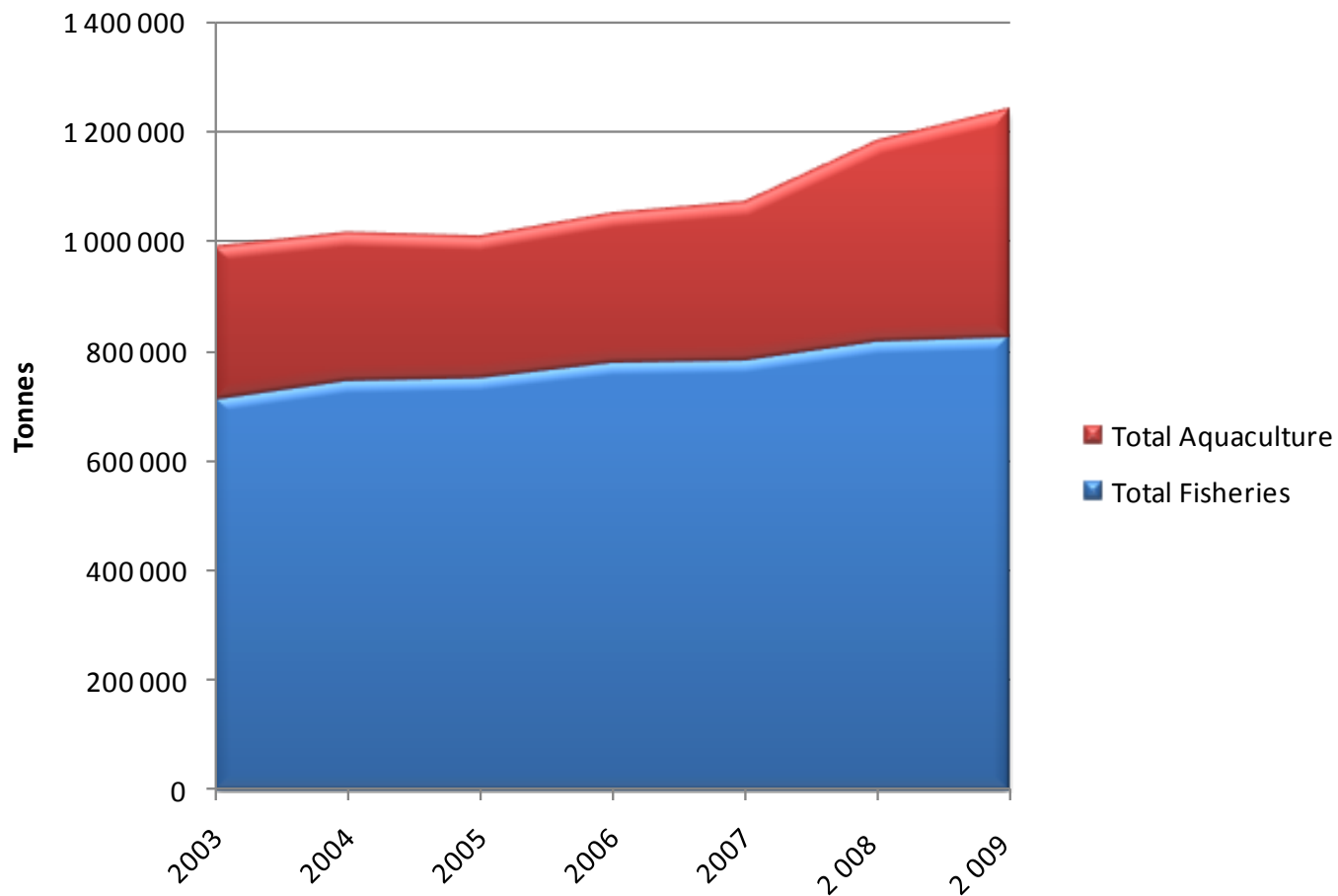
- In the report MPA's data including year 2007 are the same as in the Fishstat Plus databases from FAO. Data for 2008, the latest available data in Fishstat Plus, does not correspond.
  - FAO reports that they did not received data from Brazil for the year 2008 compilation, and had to make their own estimates.
- MPA's data for year 2008 show a sharp increase from the previous year. There are reasons to assume that data collection has improved with the creation of MPA.
  - Consequently some of the explanation of the sharp increases from year 2007 to 2008 could be due to changes in the data collection and reporting regime.

# Brazilian Fisheries and Aquaculture Production

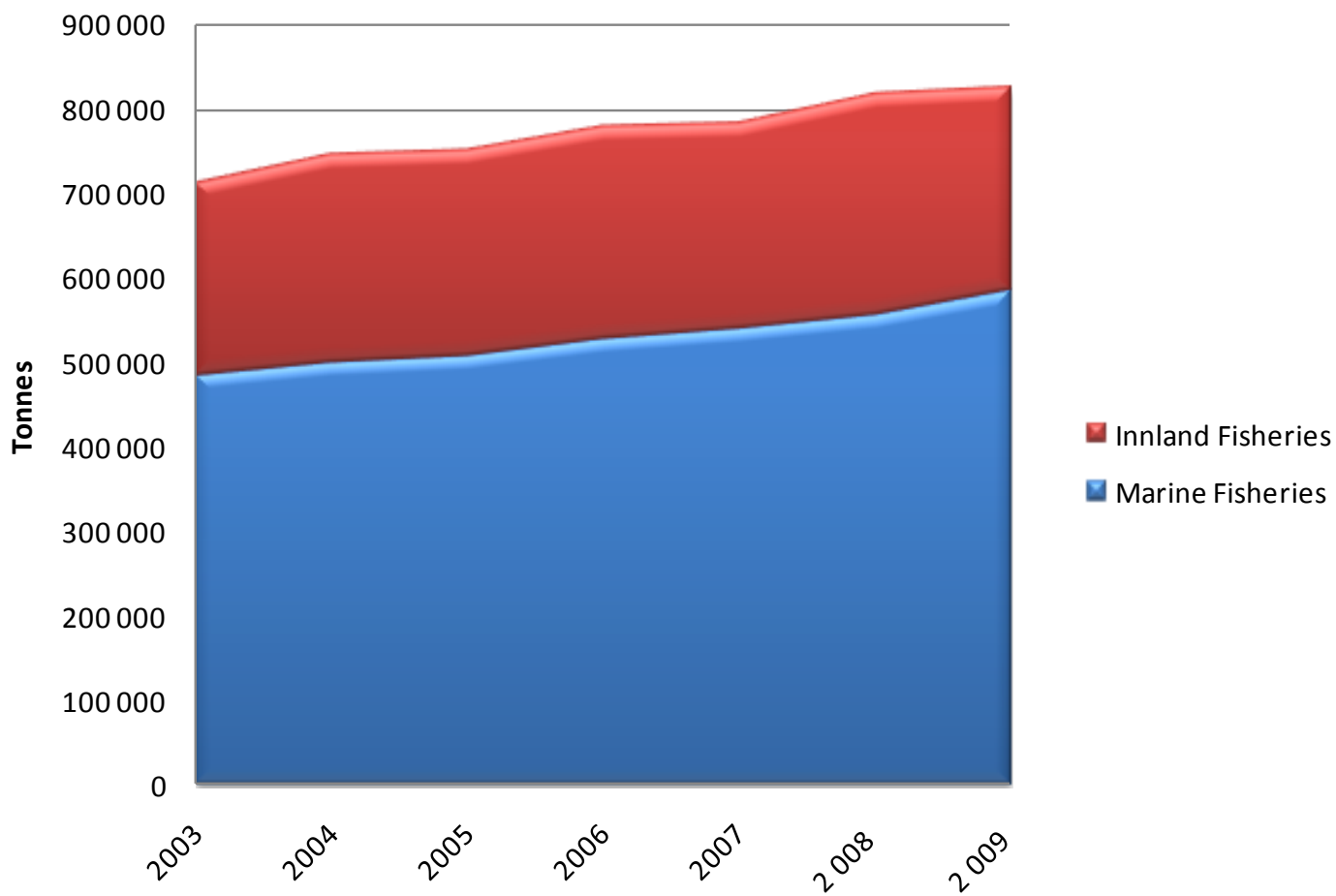
## Comparing FAO Fishstat Plus and MPA's data



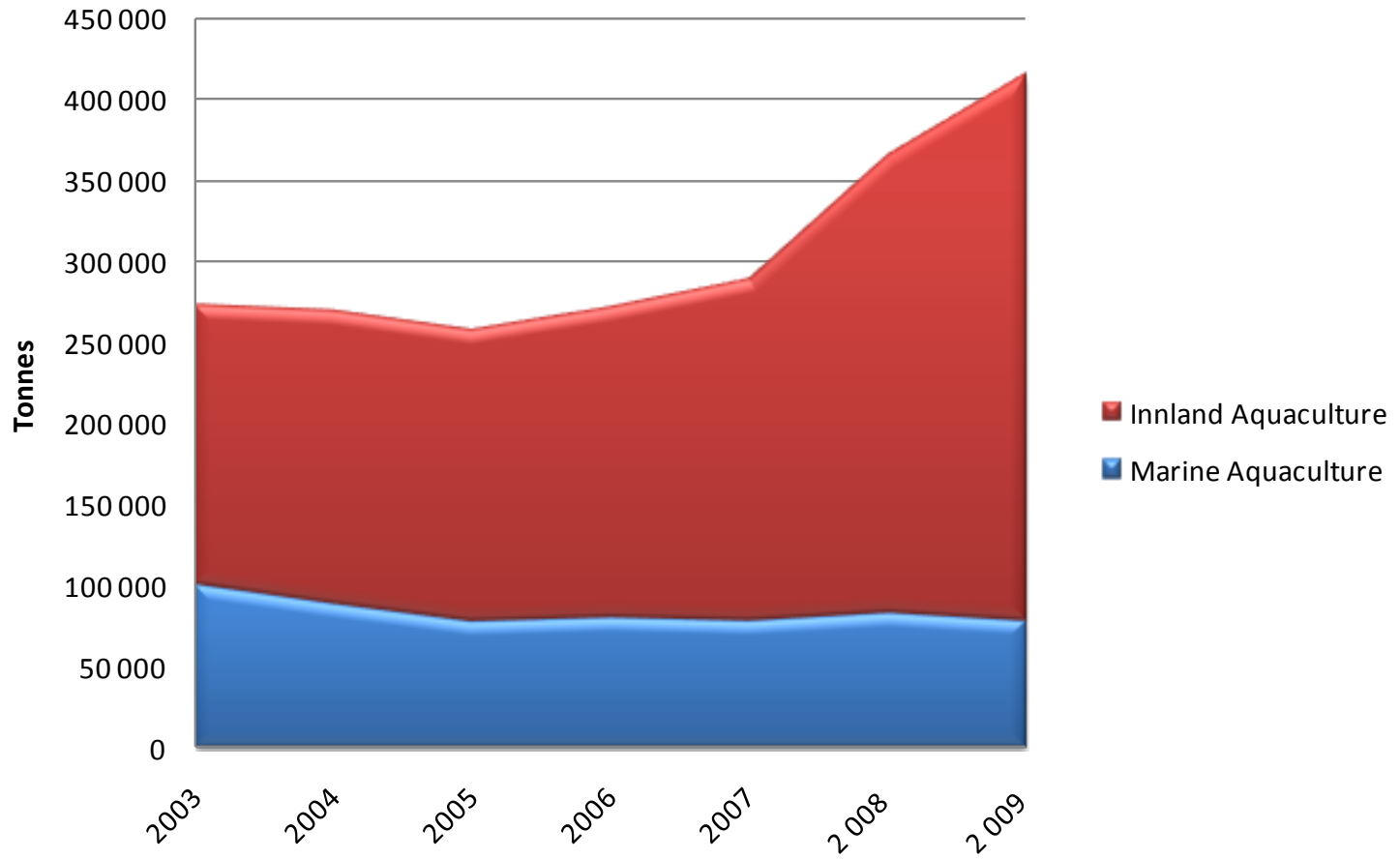
## Brazilian Fisheries and Aquaculture Development



### Fisheries Development

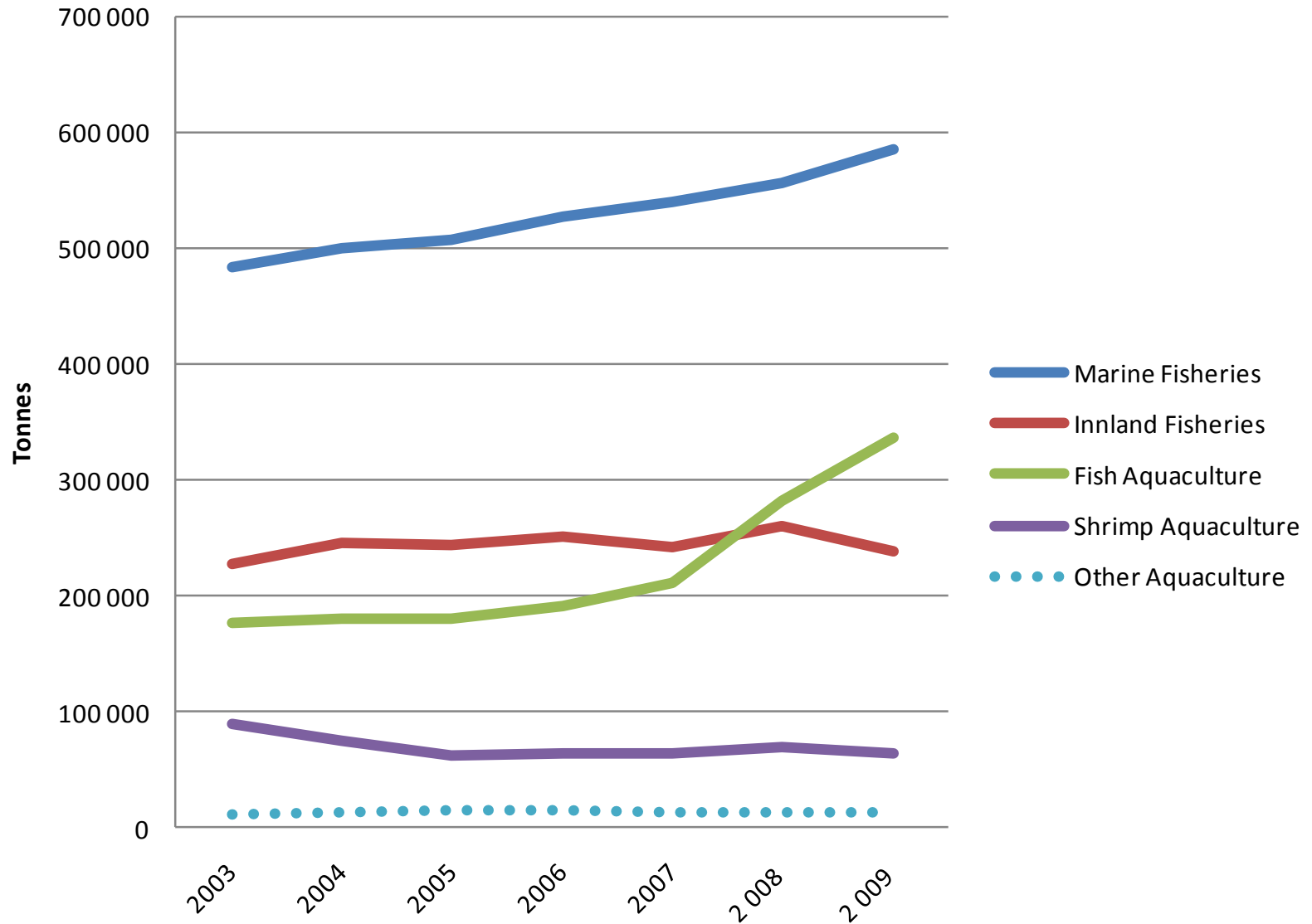


### Aquaculture Development



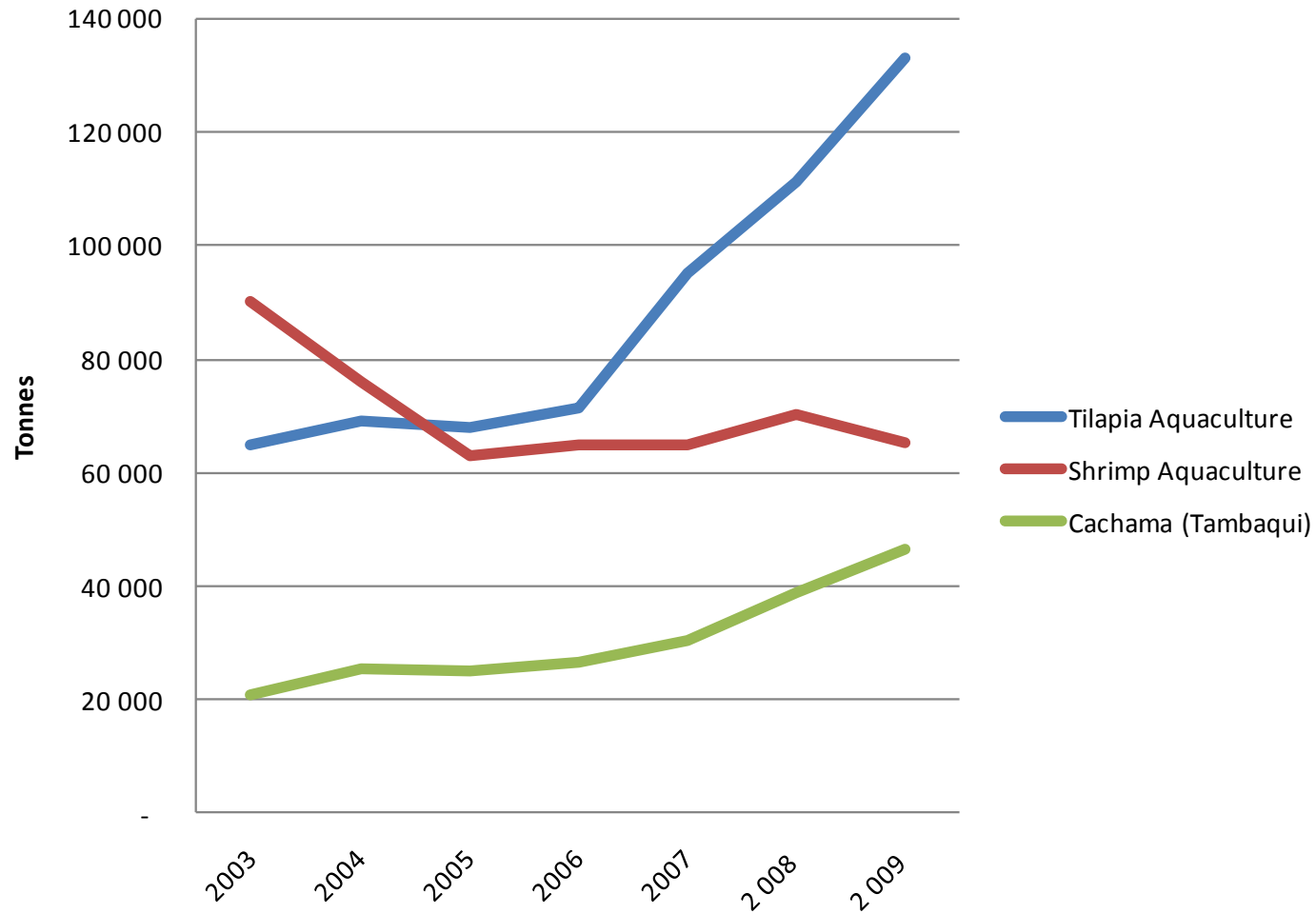


## Brazilian Fisheries and Aquaculture Development

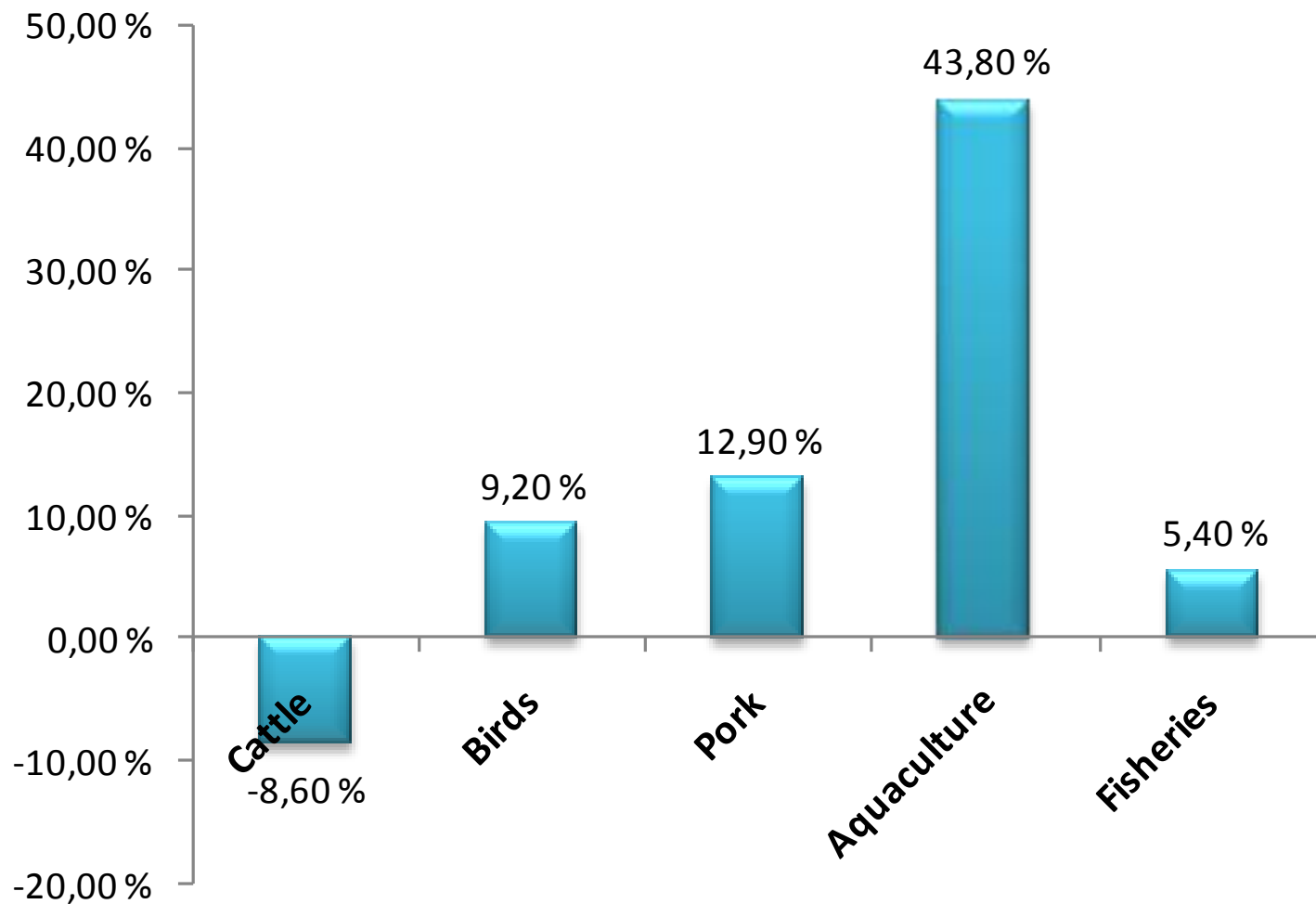


Source: Ministério da Pesca e Aquicultura, Brazil / Inocap, Norway

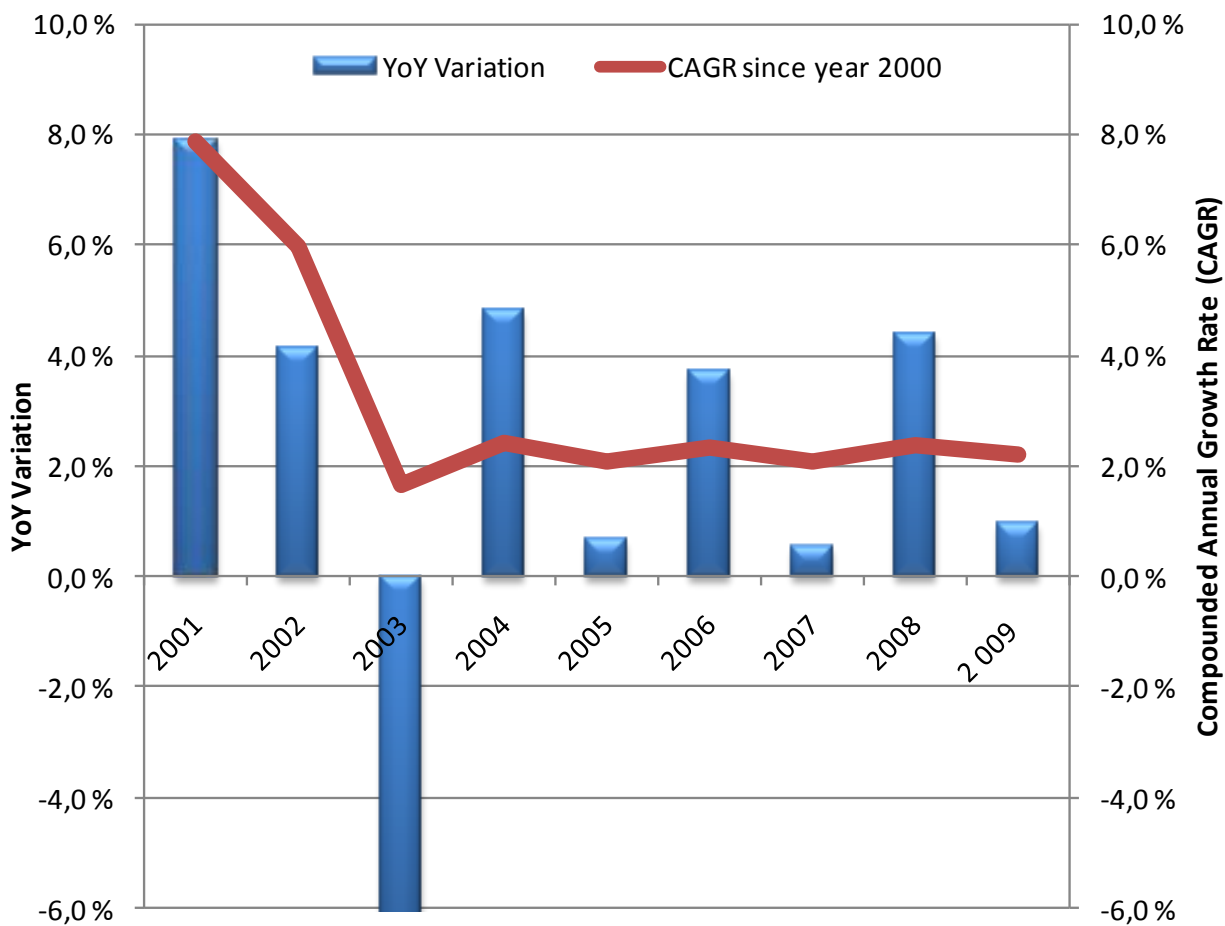
## Brazilian Aquaculture Development by the Three Largest Species Groups



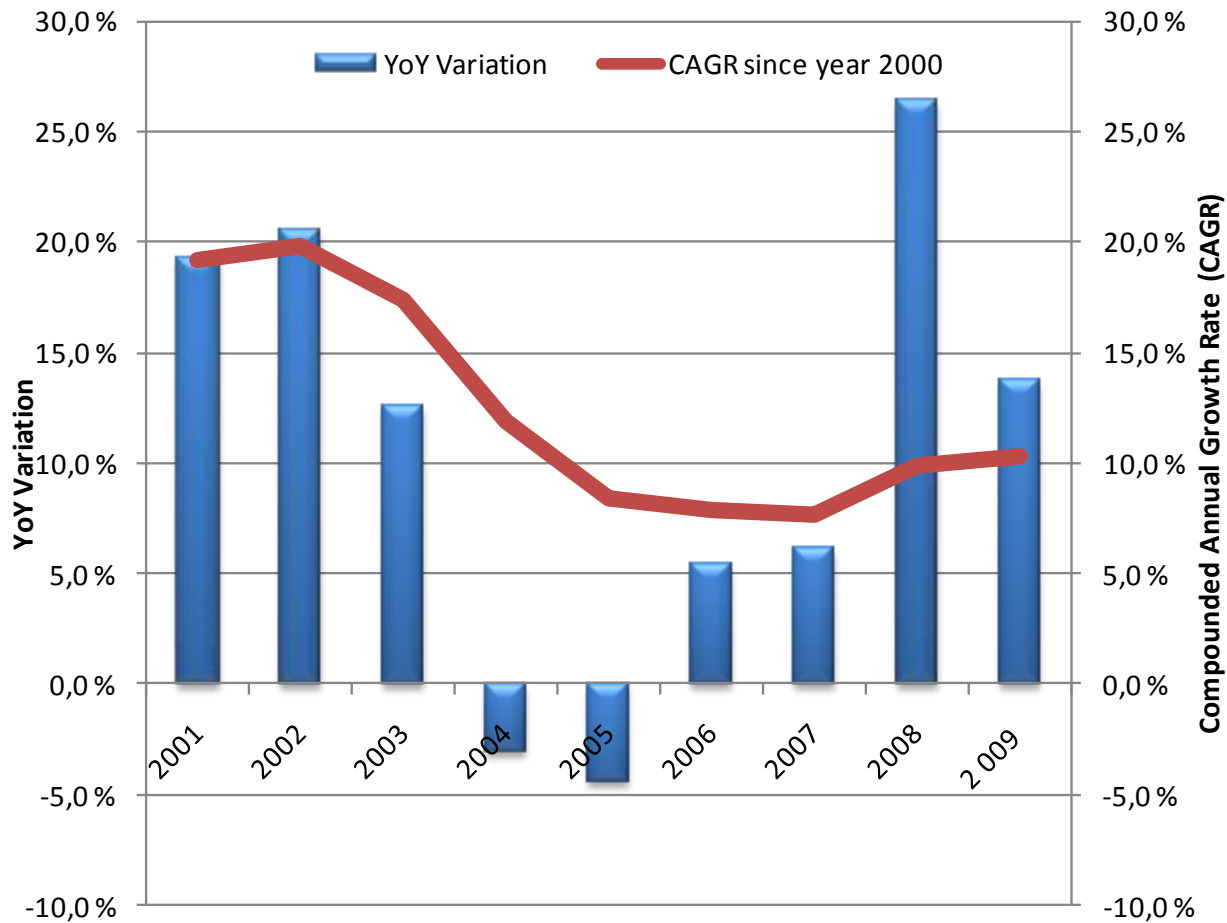
## Variation in Brazilian Production 2007 - 2009



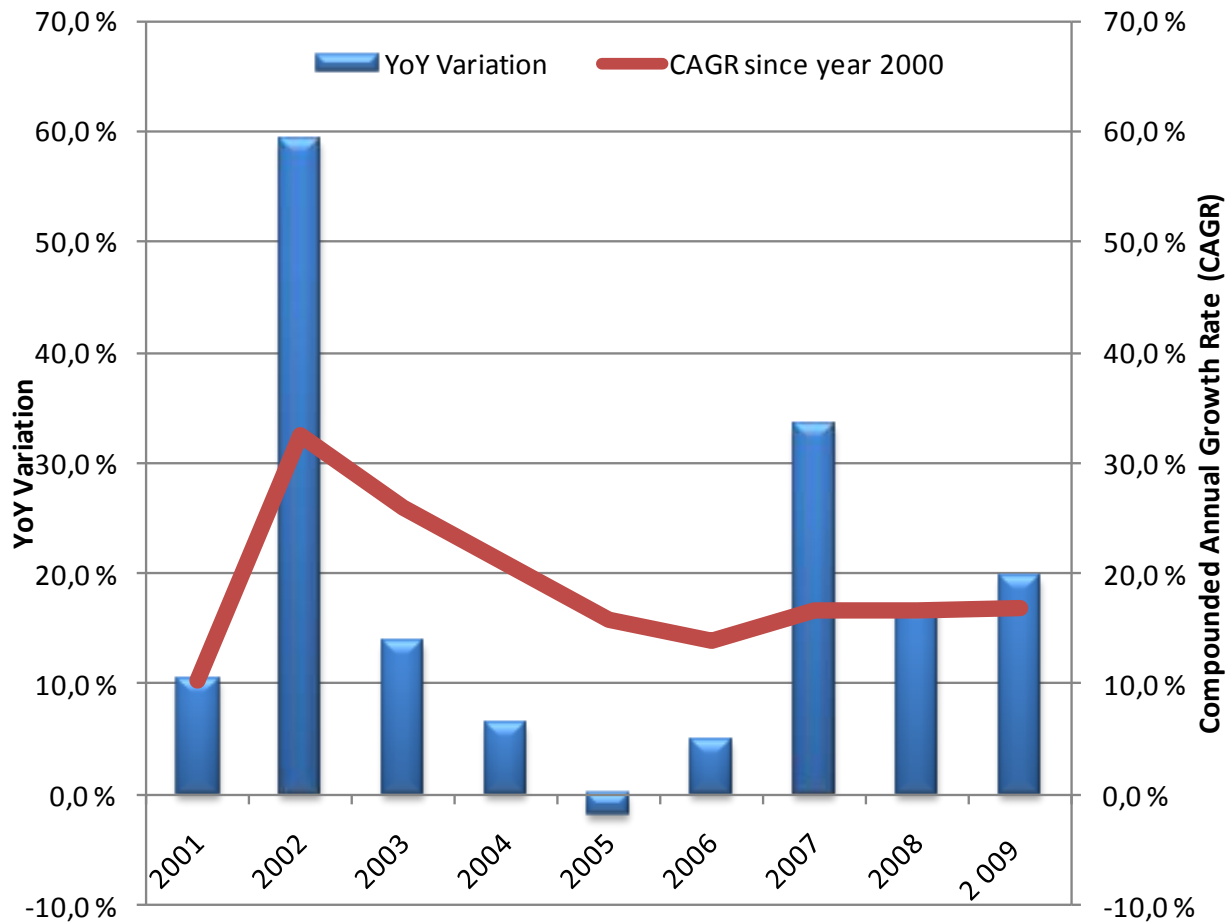
### Total Capture Fisheries



## Total Aquaculture



## Tilapia Aquaculture



# About Inocap

**Inocap is an independent analyst and consulting company serving the industries aquaculture and aquatic life science, as well as the financial community financing these industries.**

- Inocap has its core competence within the fields of business development and finance
- Inocap assists companies exploring and developing new business and managing the existing.
- Inocap has experience with warm water aquaculture and the fish species tilapia in particular.
- Inocap is based in Oslo, Norway, but has an international network and work experience, also including Asia and Latin America
- Inocap is a company of great integrity, dedicated to offering great service, and working to the very highest ethical standards.



Inocap is pleased to share more  
information up on request.

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